

中炬高新技术实业(集团)股份有限公司 2007年半年度报告摘要

§1 重要提示 1.1 本公司董事会、监事会及董事、监事、高级管理人员保证本报告所载资料不存在任何虚假记载、误导性陈述或者重大遗漏...

1.2 独立董事和独立董事因出国外，委托独立董事江华代为行使表决权。 1.3 公司半年度财务报告已经大凯国际会计师事务所审计并出具了标准无保留意见的审计报告。

§2 上市公司基本情况 2.1 公司基本情况简介 股票简称：中炬高新 股票代码：000872 上市证券交易所：深圳证券交易所

Table with 3 columns: Item, This Period, Last Period. Includes financial ratios like EPS, Dividend Yield, etc.

2.2.2 非经常性损益项目 非流动资产处置损益 969,412.38 计入当期损益的政府补助 700,000.00 非流动资产公允价值变动收益 -463,734.76

§3 国内外会计准则差异 3.1 股份变动情况表 3.1.1 股份变动情况表 3.1.2 股东数量和持股情况

Table for share structure: Shareholder Name, Share Type, Holding Percentage, Share Count.

3.1.2 股东数量和持股情况 前十名无限售条件流通股股东持股情况 信达投资有限公司 26,696,266 2.61%

3.3 控股股东及实际控制人变更情况 3.4 董事、监事和高级管理人员持股变动

§5 董事会公告 5.1 主营业务分行业、产品情况表 分行或产品分类 营业收入 营业成本 毛利率

Table for business segments: Product Line, Revenue, Cost, Margin, Growth.

5.2 主营业务分地区情况 地区 营业收入 营业收入比上年增减

Table for regional business: Region, Revenue, Growth.

5.3 主营业务及其结构发生重大变化的原因说明 5.4 主营业务盈利能力(毛利率)与上年相比发生重大变化的原因说明

5.5 利润构成与上年度相比发生重大变化的原因分析 5.6 募集资金使用情况 5.6.1 募集资金运用

Table for fundraising: Issue Date, Amount, Use, Status.

5.6.2 变更项目情况 5.7 董事会下半年的经营计划修改计划 5.8 预测年初至下一报告期期末的累计净利润可能为亏损或者与上年同期相比发生大幅度变动的警示及说明

5.9 公司股东大会对会计师事务所本报告期“非标准审计报告”的说明 5.10 公司董事会对会计师事务所上年度“非标准审计报告”涉及事项的变化及处理情况的说明

§6 重要事项 6.1 收购、出售资产及资产重组 6.1.1 收购资产 6.1.2 出售资产

Table for acquisitions: Asset Name, Date, Price, Status.

6.1.3 自资产重组报告书或收购出售资产公告刊登后，该事项的进展情况及对报告期经营成果与财务状况的影响。 6.2 关联交易 6.2.1 关联采购 6.2.2 关联销售

Table for related transactions: Party, Date, Amount, Nature.

6.2.3 关联方应收应付款项 6.2.4 关联方承诺 6.2.5 关联方担保 6.2.6 关联方资金拆借

Table for related parties: Party, Balance, Relationship.

6.2.7 关联方承诺 6.2.8 关联方担保 6.2.9 关联方资金拆借 6.2.10 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.11 关联方承诺 6.2.12 关联方担保 6.2.13 关联方资金拆借 6.2.14 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.15 关联方承诺 6.2.16 关联方担保 6.2.17 关联方资金拆借 6.2.18 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.19 关联方承诺 6.2.20 关联方担保 6.2.21 关联方资金拆借 6.2.22 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.23 关联方承诺 6.2.24 关联方担保 6.2.25 关联方资金拆借 6.2.26 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.27 关联方承诺 6.2.28 关联方担保 6.2.29 关联方资金拆借 6.2.30 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.31 关联方承诺 6.2.32 关联方担保 6.2.33 关联方资金拆借 6.2.34 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.35 关联方承诺 6.2.36 关联方担保 6.2.37 关联方资金拆借 6.2.38 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.39 关联方承诺 6.2.40 关联方担保 6.2.41 关联方资金拆借 6.2.42 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.43 关联方承诺 6.2.44 关联方担保 6.2.45 关联方资金拆借 6.2.46 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.47 关联方承诺 6.2.48 关联方担保 6.2.49 关联方资金拆借 6.2.50 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

6.2.51 关联方承诺 6.2.52 关联方担保 6.2.53 关联方资金拆借 6.2.54 关联方资产转让、债务重组及公允价值转移

Table for related parties (continued): Party, Balance, Relationship.

达到确认股权转让的相关条件,故本期公司仍将中山中炬房地产开发有限公司纳入合并报表范围。

6.2 担保事项 6.3 非经营性关联债权债务往来 6.4 重大诉讼仲裁事项 6.5 其它重大事项及其影响和解决方案的分析说明 6.5.1 公司持有其他上市公司发行的股票和证券投资情况

Table for investments: Company Name, Type, Amount, %.

6.5.2 公司持有非上市金融企业、拟上市公司股权的情况 6.5.3 其他重大事项的说明

报告期内,公司决定根据自身实际需要,抓住市场机遇,通过非公开发行股票方式开展资本融资业务,发行不超过9000万股,其中第一大股东火炬集团承诺以现金认购不少于3000万股。

7 财务报表 7.1 审计报告 7.2 财务报表 7.3 合并资产负债表

Table for financial statements: Item, This Period, Last Period.

中炬高新技术实业(集团)股份有限公司全体股东: 我们审计了后附的中炬高新技术实业(集团)股份有限公司(以下简称“贵公司”)财务报表,包括2007年6月30日的资产负债表和合并资产负债表,2007年1-6月份的利润表和合并利润表,现金流量表及相关附表,股东权益变动表和合并股东权益变动表以及财务报表附注。

按照企业会计准则的规定编制财务报表是贵公司管理层的责任。这种责任包括:(1)设计、实施和维护与财务报表编制相关的内部控制,以使财务报表不存在由于舞弊或错误而导致的重大错报;(2)选择和运用恰当的会计政策;(3)作出合理的会计估计。

注册会计师的工作是在实施审计工作的基础上对财务报表发表审计意见。我们认为按照中国注册会计师准则的规定执行了审计工作。中国注册会计师则要求我们遵守职业道德规范,计划和实施审计工作以对财务报表是否不存在重大错报获取合理保证。

审计工作及实施审计程序,以获取有关财务报表金额和披露的审计证据。选择的审计程序取决于注册会计师的判断,包括对由于舞弊或错误导致的财务报表重大错报风险的评估。在进行风险评估时,我们考虑与财务报表编制相关的内部控制,以设计恰当的审计程序,但目的并非对内部控制的有效性发表意见。审计工作还包括评价管理层选用会计政策的恰当性和作出会计估计的合理性,以及评价财务报表的总体列报。

我们相信,我们执行的审计程序是适当的,为发表审计意见提供了基础。 我们认为,贵公司财务报表已经按照企业会计准则的规定编制,在所有重大方面公允反映了贵公司2007年6月30日的财务状况以及2007年1-6月份的经营成果和现金流量。 大凯国际会计师事务所 2007年7月27日 中国注册会计师:丁雪峰、黎明

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