

华新水泥股份有限公司 2007年半年度报告摘要

§1 重要提示

1.1 本公司董事会、监事会及董事、监事、高级管理人员保证本报告所载资料不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性承担个别及连带责任。

本半年度报告摘要摘自半年度报告全文，报告全文同时刊载于 www.sse.com.cn。投资者欲了解详细内容，应当仔细阅读半年度报告全文。

1.2 公司全体董事出席董事会会议。

1.3 公司半年度财务报告未经审计。

1.4 公司董事长陈木森先生、总裁李叶青先生、财务总监孔玲女士及会计机构负责人何凤群女士声明：保证本半年度报告中财务报告的真实、完整。

§2 上市公司基本情况

Table with 2 columns: Item and Value. Includes stock codes, exchange info, and company details.

2.2 主要财务数据和指标

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes profit, revenue, and other financial metrics.

2.2.2 非经常性损益项目

Table with 2 columns: Item and Amount. Lists non-recurring gains and losses.

2.2.3 国内外会计准则差异

□适用 √不适用

§3 股本变动及股东情况

3.1 股份变动情况表

Table with 5 columns: Item, Change, Ratio, etc. Shows share changes and holder statistics.

3.2 股东数量和持股情况

Table with 5 columns: Name, Nature, Shareholding Ratio, etc. Lists major shareholders.

3.3 控股股东及实际控制人变更情况

□适用 √不适用

§4 董事、监事和高级管理人员

4.1 董事、监事和高级管理人员持股变动

□适用 √不适用

§5 董事会报告

5.1 管理层分析

报告期内，由于煤炭价格及焦炭价格下降，公司单位产品燃料及成本上升明显；加之公司少数生产基地运行不稳定，电耗、维修及物料成本上升，导致公司水泥平均吨成本较上年同期有一定的上升。

报告期内，公司通过进一步加大市场开发力度，努力实现产销平衡和提升盈利水平。一季度，在重点工程需求的支撑的基础上，加大产品在新兴市场的开发和销售，基本在淡季中实现了产销平衡；二季度，抓住重点项目需求旺盛的机遇，加强民用市场开发与维护力度，实现了产品销量及效益的双增长。

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报告期内，公司通过进一步加大市场开发力度，努力实现产销平衡和提升盈利水平。一季度，在重点工程需求的支撑的基础上，加大产品在新兴市场的开发和销售，基本在淡季中实现了产销平衡；二季度，抓住重点项目需求旺盛的机遇，加强民用市场开发与维护力度，实现了产品销量及效益的双增长。

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5.2 营业分行业、产品情况表

Table with 5 columns: Product, Revenue, Cost, Profit, and Margin. Shows performance by product line.

5.3 营业分地区情况

Table with 4 columns: Region, Revenue, Profit, and Margin. Shows performance by region.

5.4 主营业务及其结构发生重大变化的原因说明

报告期内公司营业收入较上年同期增长 35.99%，主要原因在于公司云南阳新、襄樊、阳新一二期等熟料水泥生产线相继在去年下半年达产或投产，公司产能规模进一步扩大。

5.5 主营业务盈利能力（毛利率）与上年相比发生重大变化的原因说明

□适用 √不适用

5.6 利润构成与上年度相比发生重大变化的原因分析

□适用 √不适用

5.7 募集资金使用情况

5.7.1 募集资金运用

□适用 √不适用

5.7.2 变更项目情况

□适用 √不适用

5.8 董事会下半年的经营计划修改计划

□适用 √不适用

5.9 预测年初至下一报告期期末的累计净利润可能为亏损或者与上年同期相比发生大幅度变动的警示及说明

业绩预告情况 同向大幅上升
由于本报告期公司的盈利较上年同期有大幅度上升，因此预计 2007 年第三季度度，盈利累计额与上年同期相比增幅可能将超过 50%。具体财务数据将在公司 2007 年第三季度报告中披露。

5.10 公司董事会对会计师事务所本报告期“非标准审计报告”的说明

□适用 √不适用

5.11 公司董事会对会计师事务所上年度“非标准审计报告”涉及事项的变化及处理情况的说明

□适用 √不适用

§6 重要事项

6.1 收购、出售资产及资产重组

6.1.1 收购资产

□适用 √不适用

6.1.2 出售资产

□适用 √不适用

6.1.3 自资产重组报告书或收购出售资产公告刊登后，该事项的进展情况及对报告期经营成果与财务状况的影响。

□适用 √不适用

6.2 担保事项

Table with 5 columns: Party, Amount, etc. Lists guarantees provided.

Table with 5 columns: Party, Amount, etc. Lists non-reciprocal related party transactions.

Table with 5 columns: Party, Amount, etc. Lists mutual guarantees.

Table with 5 columns: Party, Amount, etc. Lists other major items.

Table with 5 columns: Party, Amount, etc. Lists financial reports.

Table with 5 columns: Party, Amount, etc. Lists consolidated balance sheet.

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