

Disclosure

证券代码:000636

证券简称:风华高科

公告编号:2007-15-02

广东风华高新科技股份有限公司 2007年半年度报告摘要

§1 重要提示

1.1 本公司董事会、监事会及其董事、监事、高级管理人员保证本报告所载资料不存在任何虚假记载、误导性陈述或者重大遗漏,并对其内容的真实性、准确性和完整性负个别及连带责任。

1.2 没有董事、监事、高级管理人员对半年度报告内容的真实性、准确性和完整性无法保证或存在异议。

1.3 所有董事出席了会议。

1.4 公司半年度财务报告未经会计师事务所审计。

1.5 公司董事长洪海雄先生、总经理赖旭先生及财务负责人李小姐女士声明:保证半年度报告中财务报告的真实、完整。

§2 上市公司基本情况

2.1 基本情况简介

Table with 2 columns: Item and Value. Includes company name, stock exchange, board members, and contact information.

2.2 主要财务数据和指标

2.2.1 主要会计数据和财务指标

Table with 2 columns: Item and Value. Shows financial metrics like total assets, revenue, and profit for the current and previous periods.

2.2.2 非经常性损益项目

Table with 2 columns: Item and Amount. Lists non-recurring gains and losses such as investment income and asset disposal gains.

2.2.3 国内外会计准则差异

□适用 √不适用

§3 股本变动及股东情况

3.1 股份变动情况表

Table with 2 columns: Item and Amount. Shows changes in share capital and treasury shares.

Table with 2 columns: Item and Amount. Shows the top 10 shareholders and their shareholdings.

3.2 前 10 名无限售条件股东持股情况表

Table with 2 columns: Item and Amount. Lists the top 10 shareholders without restrictions on their shares.

3.3 控股股东及实际控制人变更情况

□适用 √不适用

§4 董事、监事和高级管理人员情况

4.1 董事、监事和高级管理人员持股变动

上述人员持有本公司的股票期权及被授予的限制性股票数量

§5 董事会报告

5.1 主营业务分行业、产品情况表

Table with 2 columns: Item and Value. Shows business performance by industry and product line.

其中:报告期内上市公司向控股股东及其子公司销售产品和提供劳务的关联交易总金额为 2,509.52 万元。

注:报告期内公司对电容器等产品进行了细分统计,按照新的统计方法上年同期产品多层陶瓷电容器的收入为 33,641.26 万元。

5.2 主营业务分地区情况

Table with 2 columns: Item and Value. Shows business performance by region.

5.3 主营业务及其结构发生重大变化的原因说明

□适用 √不适用

5.4 主营业务盈利能力(毛利率)与上年相比发生重大变化的原因说明

□适用 √不适用

5.5 利润构成与上年度相比发生重大变化的原因分析

□适用 √不适用

5.6 募集资金使用情况

5.6.1 募集资金运用

□适用 √不适用

5.6.2 变更项目情况

□适用 √不适用

5.7 董事会下半年的经营计划修改计划

□适用 √不适用

5.8 预测年初至下一报告期期末的累计净利润可能为亏损或者与上年同期相比发生大幅度变动的警示及说明

□适用 √不适用

电子元件市场需求一般表现为下半年好于上半年。同时由于公司经营业绩未发生重大变化,利润增长主要来源于短期股票投资收益,公司在三季度将继续持有证券投资,鉴于我国证券市场的不确定性,公司三季度短期股票投资收益将存在不确定性,直接影响到公司年初至下一报告期末的利润,而公司 2007 年 1-6 月实现净利润同比增长 146.65%,因此,公司预测年初至下一报告期末实现的净利润较上年同期(未按新会计准则调整)相比同向增长达到 150%-200%,具体增长幅度存在不确定性。

5.9 公司董事会对会计师事务所本报告期“非标准审计报告”的说明

□适用 √不适用

5.10 公司董事会对会计师事务所上年度“非标准审计报告”涉及事项的变化及处理情况的说明

§6 重要事项

6.1 收购、出售资产及资产重组

6.1.1 收购资产

□适用 √不适用

6.1.2 出售资产

□适用 √不适用

6.1.3 自资产重组报告书或收购出售资产公告刊登后,该事项的进展情况及对报告期经营成果与财务状况的影响

□适用 √不适用

6.2 担保事项

□适用 √不适用

6.3 非经营性关联债权债务往来

□适用 √不适用

6.4 重大诉讼仲裁事项

□适用 √不适用

6.5 其他重大事项及其影响和解决方案的分析说明

□适用 √不适用

报告期内,公司大股东风华集团已被债权人申请破产还债,法院已受理债权人申请风华集团破产还债请求。目前,风华集团已向法院申请进行重整,法院已同意其重整申请。

6.5.1 证券投资情况

√适用 □不适用

Table with 2 columns: Item and Value. Shows investment details for various securities.

6.5.2 持有其他上市公司股权情况

□适用 √不适用

6.5.3 持有非上市金融企业、拟上市公司股权情况

□适用 √不适用

6.6 报告期接待调研、沟通、采访等活动情况表

Table with 2 columns: Item and Value. Shows details of investor relations activities.

§7 财务报表

7.1 财务报表

7.2 资产负债表

Table with 2 columns: Item and Value. Shows the balance sheet for the period.

Table with 2 columns: Item and Value. Shows the profit and loss statement for the period.

Table with 2 columns: Item and Value. Shows the cash flow statement for the period.

Table with 2 columns: Item and Value. Shows the equity and reserves statement for the period.

Table with 2 columns: Item and Value. Shows the assets and liabilities statement for the period.

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