

云南红河光明股份有限公司 2007年半年度报告摘要

§1 重要提示

1.1 本公司董事会、监事会及董事、监事、高级管理人员保证本报告所载资料不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性承担个别及连带责任。
1.2 公司全体董事出席董事会会议。
1.3 公司半年度财务报告已经中审会计师事务所有限公司审计并出具了标准无保留意见的审计报告。

§2 上市公司基本情况

Table with 2 columns: Item and Value. Includes stock name (s红河), code (600239), and contact info for the board secretary and securities representative.

Table with 4 columns: Item, This Period End, Last Period End, Change (%) This Period vs Last. Shows financial metrics like total assets, equity, and operating income.

2.2.2 非经常性损益项目
√适用 □不适用

Table with 2 columns: Item and Amount. Lists non-recurring gains/losses such as government subsidies and asset disposal gains.

2.2.3 国内外会计准则差异
□适用 √不适用

§3 股本变动及股东情况

3.1 股份变动情况表
□适用 √不适用

3.2 股东数量和持股情况
单位:股

Table with 6 columns: Shareholder Name, Share Type, Shareholding Ratio, Total Shares, Restricted Shares, and Share Type. Lists major shareholders like Beijing New Star Investment Co., Ltd.

3.3 控股股东及实际控制人变更情况
□适用 √不适用

§4 董事、监事和高级管理人员

4.1 董事、监事和高级管理人员持股变动
□适用 √不适用

§5 董事会报告

5.1 主营业务分行业、产品情况表
单位:元 币种:人民币

Table with 7 columns: Division, Product, Revenue, Cost, Gross Profit, Operating Profit, and Change (%) vs Last Period.

5.2 主营业务分地区情况
单位:元 币种:人民币

Table with 3 columns: Region, Revenue, and Change (%) vs Last Period.

5.3 主营业务及其结构发生重大变化的原因说明
□适用 √不适用

5.4 主营业务盈利能力(毛利率)与上年相比发生重大变化的原因说明
□适用 √不适用

5.5 利润构成与上年度相比发生重大变化的原因分析
□适用 √不适用

5.6 募集资金使用情况
5.6.1 募集资金运用
√适用 □不适用

Table with 6 columns: Project Name, Actual Amount, Whether Changed, Actual Amount, Production Status, and Whether on Schedule.

5.6.2 变更项目情况
□适用 √不适用

5.6.3 非经营性关联债权债务往来
□适用 √不适用

5.6.4 重大诉讼仲裁事项
□适用 √不适用

5.6.5 报告期内无重大诉讼、仲裁事项
□适用 √不适用

5.6.6 其他事项
□适用 √不适用

5.6.7 其他事项
□适用 √不适用

5.6.8 其他事项
□适用 √不适用

5.6.9 其他事项
□适用 √不适用

5.6.10 其他事项
□适用 √不适用

5.6.11 其他事项
□适用 √不适用

5.6.12 其他事项
□适用 √不适用

5.6.13 其他事项
□适用 √不适用

5.6.14 其他事项
□适用 √不适用

5.6.15 其他事项
□适用 √不适用

5.6.16 其他事项
□适用 √不适用

5.6.17 其他事项
□适用 √不适用

5.6.18 其他事项
□适用 √不适用

5.6.19 其他事项
□适用 √不适用

5.6.20 其他事项
□适用 √不适用

5.6.21 其他事项
□适用 √不适用

5.6.22 其他事项
□适用 √不适用

剂经营部“红河”注册商标专用权的“红河啤酒”，在此判决发生法律效力之日起十日内向其侵犯原告山东泰和世纪投资有限公司和济南红河饮料制剂经营部注册商标专用权的行为书面赔礼道歉；在此判决发生法律效力之日起十日内向原告山东泰和世纪投资有限公司和济南红河饮料制剂经营部支付损害赔偿金人民币1000万元。

6.5 其他重大事项及其影响和解决方案的分析说明
6.5.1 公司持有其他上市公司发行的股票和证券投资情况
□适用 √不适用

6.5.2 公司持有非上市金融企业、拟上市公司股权的情况
□适用 √不适用

6.5.3 其他重大事项的说明
□适用 √不适用

§7 财务报告
7.1 审计报告

Table with 2 columns: Report Type and Status. Shows financial reports are audited and non-audited reports are not applicable.

云南红河光明股份有限公司全体股东:
我们审计了后附的云南红河光明股份有限公司财务报表,包括2007年6月30日的资产负债表和合并资产负债表,2007年1-6月的利润表和合并利润表、现金流量表和合并现金流量表、所有者权益变动表和合并所有者权益变动表以及财务报表附注。

按照企业会计准则的规定编制财务报表是云南红河光明股份有限公司管理层的责任。这种责任包括:(1)设计、实施和维护与财务报表编制相关的内部控制,以使财务报表不存在由于舞弊或错误而导致的重大错报;(2)选择和运用恰当的会计政策;(3)作出合理的会计估计。

我们的责任是在实施审计工作的基础上对财务报表发表审计意见。我们按照中国注册会计师审计准则的规定执行了审计工作。中国注册会计师审计准则要求我们遵守职业道德规范,计划和实施审计工作以对财务报表是否不存在重大错报获取合理保证。

审计工作涉及实施审计程序,以获取有关财务报表金额和披露的审计证据。选择的审计程序取决于注册会计师的判断,包括对由于舞弊或错误导致的财务报表重大错报风险的评估。在进行风险评估时,我们考虑与财务报表编制相关的内部控制,以设计恰当的审计程序,但目的并非对内部控制的有效性发表意见。审计工作还包括评价管理层选用会计政策的恰当性和作出会计估计的合理性,以及评价财务报表的总体列报。

我们相信,我们获取的审计证据是充分、适当的,为发表审计意见提供了基础。

我们认为,云南红河光明股份有限公司财务报表已经按照企业会计准则的规定编制,在所有重大方面公允反映了云南红河光明股份有限公司2007年6月30日的财务状况以及2007年1-6月的经营成果和现金流量。

中审正信会计师事务所有限公司 中国注册会计师: 鲍 琼
2007年8月27日 中国注册会计师: 王善琴

7.2 财务报表
合并资产负债表
2007年06月30日
单位:元 币种:人民币

Table with 4 columns: Item, Note, End of Period Balance, Beginning of Period Balance. Shows assets and liabilities including cash, receivables, and equity.

Table with 4 columns: Item, Note, End of Period Balance, Beginning of Period Balance. Shows non-current assets and liabilities including long-term receivables and equity.

Table with 4 columns: Item, Note, End of Period Balance, Beginning of Period Balance. Shows equity components like capital reserve, surplus reserve, and undistributed profits.

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