

数据说话

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2007年上半年沪深两市上市公司的盈利实现跳跃性增长,其中,房地产业、金融保险服务业、制造业中的机械仪器仪表、制造业中的食品饮料、制造业中的金属非金属、农林牧渔业等6大行业的上半年主营业务利润同比增幅均在100%以上。

六大行业领衔高增长 持续性堪忧

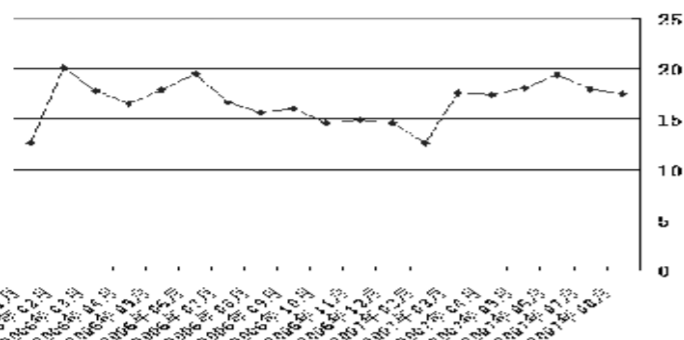
行业的成长性,需要剔除非主营因素对上市公司业绩的影响,因此,我们主要采用了主营业务利润同比增长率这一指标。统计分析表明:2007年上半年,房地产业、金融保险服务业、制造业中的机械仪器仪表、制造业中的食品饮料、制造业中的金属非金属、农林牧渔业等6个行业的主营业务利润同比增幅较大,均在100%以上,并且增速明显加快。

从各行业的毛利率指标来看,各行业的毛利率增幅基本上都远不及主营业务利润的增幅,而金融保险业、采掘业、制造业中的纺织服装皮毛、交通运输仓储业、传播与文化产业、制造业中的食品饮料行业等6个行业的毛利率更是呈现下降趋势。

由于去年同期工业增加值同比增速是快速下降的,今年7、8月份同比增速在去年低基数基础上仍然连续两个月下降,这说明了最近两个月工业生产可能出现了负增长或增长显著放缓。

产能扩张的可持续性在增强;劳动力成本、资源成本和资金成本的上升是发展趋势。因此,在供给表现为行业结构(主要取决于固有的行业特征,如是自然垄断还是政策垄断)的情形下,需求与价格是利润能否大幅增加的关键。

工业增加值同比增速(%)



2007年上半年各行业的成长性比较

Table comparing growth rates of various industries in 2007 H1, including Agriculture, Manufacturing, and Services.

部分主营业务利润加速增长公司一览

Table listing companies with significant increases in operating profit, such as Wankai A, Changcheng Computer, and others.

Table listing companies with significant increases in operating profit, such as East China Medicine, Sinopec, and others.

Table listing companies with significant increases in operating profit, such as Longsheng Environmental Protection, Sinochem, and others.

数据来源:Wind 资讯,中原证券研究所

上海证券报系列指数

Table showing various market indices like Shanghai Composite, CSI 300, and others.

三大指数表现

Table showing performance of major indices: CSI 300, CSI 100, and CSI 300.

按行业、概念分资金流向一览

Table showing capital flow by industry and concept, including sectors like Metals, Energy, and Agriculture.

涨幅前十

Table listing the top 10 stocks with the highest percentage increases.

跌幅前十

Table listing the top 10 stocks with the largest percentage decreases.

换手前十

Table listing the top 10 stocks with the highest turnover rates.

振幅前十

Table listing the top 10 stocks with the largest price swings.

AB股比价

AB股比价较大个股一览

Table listing companies with significant price differences between A and B shares.

注:黄金流向一览、连续涨跌一览、成交大增一览由港澳资讯金融工程事业部制作;远高成本一览、主动增仓一览、光头阳线光脚阴线一览由讯息制作。

数据掘金

部分连续上涨个股一览

Table listing stocks that have risen continuously for several days.

部分连续下跌个股一览

Table listing stocks that have fallen continuously for several days.

部分光头阳线、光脚阴线个股一览

Table listing stocks with specific candlestick patterns like光头阳线 and光脚阴线.

部分远高当日成本个股一览

Table listing stocks where the current price is significantly higher than the daily cost.

部分成交量突增个股一览

Table listing stocks with significant increases in trading volume.

部分主动增仓个股一览

Table listing stocks with significant increases in active buying.