

Disclosure



(山东省济宁市红星东路96号)

山东济宁如意毛纺织股份有限公司首次公开发行股票上市公告书

保荐人(主承销商): 海通证券股份有限公司 HAITONG SECURITIES CO., LTD.

(上海市淮海中路98号)

第一节 重要声明与提示
本公司及全体董事、监事、高级管理人员保证上市公告书的真实性、准确性、完整性、承诺上市公告书不存在虚假记载、误导性陈述或重大遗漏，并承担个别和连带的法律责任。

第二节 股票上市情况
一、公司股票上市审批情况
二、公司股票上市日期
三、股票简称、股票代码

第三节 股票发行情况
一、发行数量、发行价格
二、发行对象
三、募集资金总额

第四节 募集资金使用情况
一、募集资金专户存储情况
二、募集资金使用进度

第五节 财务会计资料
一、资产负债表
二、利润表
三、现金流量表

Table with 5 columns: Item, Quantity (Shares), Ratio (%), and Listing Date. Lists shareholders and their respective shares and listing dates.

第六节 其他重要事项
一、公司不存在其他重要事项
二、公司不存在其他重要事项

Table with 5 columns: Name, Gender, Position, Term, and Shareholding. Lists directors and their details.

Table with 5 columns: Name, Gender, Position, Term, and Shareholding. Lists supervisors and their details.

Table with 5 columns: Name, Gender, Position, Term, and Shareholding. Lists independent directors and their details.

Table with 5 columns: Name, Gender, Position, Term, and Shareholding. Lists the board of supervisors and their details.

三、发行人控股股东和实际控制人的情况
(一) 控股股东基本情况

注册地址: 山东省济宁市红星东路96号
成立时间: 1996年12月28日
注册资本: 9,982万元
法定代表人: 董彰

经营范围: 棉织染产品、化纤产品、针织产品的生产和销售; 对外投资; 承包境外纺织行业工程和境内国际招标工程; 上述境外工程所需设备、材料出口; 对外派遣上述工程所需的劳务人员。

中国东方资产管理公司是经国务院及中国人民银行于1999年批准, 经国家工商行政管理局登记注册, 具有独立法人资格的国有独资金融企业。

Table with 5 columns: No., Name, Shareholding, and Holding Ratio. Lists shareholders and their shareholdings.

第五节 股票发行情况
一、发行数量: 2,000万股
二、发行价格: 13.07元/股
三、发行对象: 本次发行中通过网下配售向配售对象配售的股票为4,000,000股, 有效申购为1,063,500,000股, 有效申购获得配售的配售比例为0.3761166%。

Table with 5 columns: Category, Amount, and Details. Lists expenses related to the IPO.

Table with 5 columns: Item, 2007.9.30, 2006.12.31, and Change. Shows financial data and changes.

第六节 其他重要事项
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第七节 上市保荐人及其意见
一、上市保荐人情况
二、保荐人意见

Table with 5 columns: Item, 2007.9.30, 2006.12.31, and Change. Shows financial data and changes.

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第八节 其他重要事项
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