

(上接D6版)
深圳远洋2004年、2005年、2006年和2007年1至6月经审计的合并利润表主要数据如下表所示:

| 项目 | 单位:人民币千元 | | | |
|--------------|-----------|-----------|---------|---------|
| | 2007年1至6月 | 2006年 | 2005年 | 2004年 |
| 营业收入 | 779,827 | 1,107,698 | 844,808 | 573,403 |
| 营业利润 | 275,480 | 154,321 | 185,866 | 155,217 |
| 利润总额 | 275,455 | 175,646 | 190,147 | 157,798 |
| 归属于母公司股东的净利润 | 231,380 | 148,850 | 161,003 | 136,842 |

第五章 财务会计信息

一、目标公司的财务资料
(一)目标公司模拟合并资产负债表

| 项目 | 单位:人民币千元 | | | |
|-------------|----------------|----------------|----------------|----------------|
| | 2007年6月30日 | 2006年12月31日 | 2005年12月31日 | 2004年12月31日 |
| 流动资产: | | | | |
| 货币资金 | 7,093,254,822 | 3,213,032,504 | 2,522,719,914 | 2,185,288,872 |
| 交易性金融资产 | - | 2,864,858 | 1,877,356 | 2,341,809 |
| 衍生金融资产 | - | - | - | - |
| 应收账款 | 1,707,487,103 | 613,378,656 | 28,578,943 | 433,216,546 |
| 应收票据 | 971,000 | 1,873,899 | 1,122,800 | 2,373,053 |
| 应收股利 | 569,254,204 | 565,167,188 | 364,809,404 | 954,821,721 |
| 预付账款 | 1,165,290,673 | 1,008,592,034 | 1,666,111,906 | 925,694,687 |
| 应收利息 | 976,974 | 584,689 | 457,822 | 8,277 |
| 应收股利 | 255,804 | 255,804 | 255,804 | 14,035,540 |
| 其他应收款 | 850,786,236 | 2,799,078,947 | 2,046,108,015 | 2,429,029,711 |
| 存货 | 414,125,668 | 328,613,728 | 418,148,288 | 231,047,446 |
| 一年内到期的非流动资产 | 9,138,600 | - | - | - |
| 其他流动资产 | 1,012,012 | 131,739 | 2,273,627 | 4,260,758 |
| 流动资产合计 | 11,812,533,297 | 8,542,944,486 | 7,062,148,119 | 7,181,118,414 |
| 非流动资产: | | | | |
| 可供出售金融资产 | 74,108,967 | 36,800,570 | 22,175,136 | 32,934,720 |
| 持有至到期投资 | - | - | - | - |
| 长期应收款 | 63,970,200 | 70,278,300 | 82,316,040 | - |
| 长期股权投资 | 720,648,804 | 664,242,578 | 577,749,871 | 343,066,207 |
| 投资性房地产 | 369,222,438 | 376,970,439 | 394,722,440 | 218,845,362 |
| 固定资产 | 13,721,600,848 | 15,211,398,239 | 14,921,981,655 | 16,505,759,403 |
| 在建工程 | 2,500,625,830 | 915,715,591 | 898,566,648 | 359,733,496 |
| 工程物资 | - | - | - | - |
| 固定资产清理 | 10,541,049 | - | - | -8,706,922 |
| 生产性生物资产 | - | - | - | - |
| 油气资产 | - | - | - | - |
| 无形资产 | 301,053,629 | 12,561,566 | 7,182,552 | 8,152,827 |
| 开发支出 | - | - | - | - |
| 商誉 | - | - | - | - |
| 长期待摊费用 | 271,699 | 483,460 | 1,193,375 | 2,955,292 |
| 递延所得税资产 | 209,658,508 | 232,341,793 | 297,850,286 | 397,131,977 |
| 其他非流动资产 | 7,439,473 | 7,567,321 | 6,102,948 | 6,739,632 |
| 非流动资产合计 | 17,979,141,315 | 17,518,329,848 | 17,209,834,147 | 17,867,645,295 |
| 资产总计 | 29,791,674,612 | 26,061,274,334 | 24,271,982,266 | 25,048,763,713 |
| 流动负债: | | | | |
| 短期借款 | - | 570,000,000 | - | 240,674,394 |
| 交易性金融负债 | - | - | - | - |
| 应付账款 | 693,783,854 | 350,862,422 | 272,140,855 | 67,333,820 |
| 应付票据 | - | 998,448 | - | - |
| 应付账款 | 1,158,247,529 | 1,217,176,813 | 951,291,820 | 836,411,856 |
| 预收账款 | 866,977,739 | 759,342,657 | 638,036,858 | 840,837,138 |
| 应付职工薪酬 | 1,181,388,543 | 852,068,270 | 1,051,090,785 | 963,692,010 |
| 应交税费 | 1,249,967,818 | 294,161,625 | 212,662,895 | 258,597,400 |
| 应付利息 | 11,305,210 | 15,865,846 | 14,948,402 | 24,933,051 |
| 应付股利 | 1,960,067,794 | 4,255,406 | 2,443,457 | 14,446,951 |
| 其他应付款 | 1,286,273,110 | 2,171,809,887 | 2,063,246,470 | 1,449,570,258 |
| 一年内到期的非流动负债 | 243,540,454 | 405,332,760 | 318,888,953 | 844,942,625 |
| 其他流动负债 | - | - | - | - |
| 流动负债小计 | 8,651,547,051 | 6,641,874,133 | 5,524,750,494 | 5,542,852,449 |
| 长期借款 | 2,250,923,300 | 3,332,583,524 | 4,565,987,936 | 7,716,987,186 |
| 应付债券 | - | - | - | - |
| 长期应付款 | 161,763,402 | 171,241,504 | 189,459,808 | 222,585,320 |
| 专项应付款 | 39,693,847 | 28,199,909 | 19,446,147 | 20,116,519 |
| 预计负债 | - | 3,543,243 | - | - |
| 递延所得税负债 | 331,637,544 | 81,422,713 | 8,368,917 | 30,410,627 |
| 其他非流动负债 | 50,523,885 | 11,042,665 | - | - |
| 非流动负债小计 | 2,834,541,977 | 3,628,433,558 | 4,583,262,808 | 8,038,806,523 |
| 负债合计 | 11,486,089,029 | 10,270,307,691 | 10,108,013,302 | 13,581,658,972 |
| 所有者权益: | | | | |
| 归属于母公司的股东权益 | 18,171,798,128 | 15,669,666,753 | 14,052,546,546 | 11,428,910,105 |
| 少数股东权益 | 133,787,401 | 121,299,890 | 111,422,417 | 40,104,637 |
| 所有者权益合计 | 18,305,585,529 | 15,790,966,643 | 14,163,968,964 | 11,469,014,742 |
| 负债和所有者权益总计 | 29,791,674,612 | 26,061,274,334 | 24,271,982,266 | 25,048,763,713 |

二、扩大后本集团的备考合并财务报表

| 项目 | 单位:人民币千元 | | | |
|--------------------|----------------|----------------|----------------|----------------|
| | 2007年1-6月 | 2006年度 | 2005年度 | 2004年度 |
| 一、营业收入 | 20,258,348,625 | 27,543,640,488 | 31,142,046,502 | 29,646,603,588 |
| 营业成本 | 13,094,710,020 | 20,296,284,501 | 21,580,666,077 | 21,440,824,198 |
| 营业税金及附加 | 75,094,564 | 125,036,283 | 112,865,860 | 119,181,525 |
| 销售费用 | 34,543,823 | 85,164,017 | 85,713,261 | 79,443,394 |
| 管理费用 | 339,326,938 | 602,961,364 | 614,839,494 | 552,941,809 |
| 财务费用 | -314,708 | 106,382,498 | 143,715,871 | 328,209,356 |
| 加:公允价值变动收益 | -34,241,149 | 5,747,978 | 30,971,695 | 1,622,615 |
| 加:公允价值变动收益 | 420,397,698 | 397,133,229 | -137,403,351 | -146,824,756 |
| 投资收益 | 261,190,000 | 285,364,334 | 91,129,353 | 76,085,086 |
| 其中:对联营企业和合营企业的投资收益 | 48,236,087 | 76,624,264 | 35,926,582 | 45,865,623 |
| 一、营业利润 | 7,430,855,625 | 7,004,561,412 | 8,517,980,246 | 7,053,641,022 |
| 加:营业外收入 | 10,764,200 | 459,221,940 | 693,430,351 | 217,631,506 |
| 减:营业外支出 | 10,123,169 | 46,831,877 | 29,998,465 | 50,004,982 |
| 其中:非流动资产处置损失 | 3,174,299 | 40,826,875 | 874,190 | 1,318,216 |
| 三、利润总额 | 7,431,496,656 | 7,416,961,475 | 9,182,413,132 | 7,221,267,546 |
| 减:所得税费用 | 1,186,290,780 | 1,084,773,588 | 1,212,839,031 | 637,156,560 |
| 净利润 | 6,245,205,876 | 6,332,187,887 | 7,969,574,101 | 6,584,110,986 |
| 归属于母公司所有者权益 | 6,209,760,317 | 6,281,108,908 | 7,940,410,891 | 6,500,436,121 |
| 其中:归属于母公司所有者权益合并前 | 55,448,548 | 19,129,405 | 179,577,615 | 381,919,391 |
| 归属于少数股东权益 | 33,569,579 | 51,080,980 | 28,842,610 | 23,674,865 |

二、扩大后本集团的备考合并财务报表

| 项目 | 单位:人民币千元 | | | |
|-------------|-------------------|-------------------|-------------------|-------------------|
| | 2007年1-6月 | 2006年度 | 2005年度 | 2004年度 |
| 流动资产: | | | | |
| 货币资金 | 11,038,744,800.5 | | | |
| 交易性金融资产 | - | 2,864,858.44 | | |
| 衍生金融资产 | - | - | - | - |
| 应收账款 | 1,888,277,022.00 | 614,321,827.92 | 285,873,272.00 | 433,216,546.00 |
| 应收票据 | 971,000.00 | 1,873,899.00 | 1,122,800.00 | 2,373,053.00 |
| 应收股利 | 569,254,204.00 | 565,167,188.00 | 364,809,404.00 | 954,821,721.00 |
| 预付账款 | 1,165,290,673.00 | 1,008,592,034.00 | 1,666,111,906.00 | 925,694,687.00 |
| 应收利息 | 976,974.00 | 584,689.00 | 457,822.00 | 8,277.00 |
| 应收股利 | 255,804.00 | 255,804.00 | 255,804.00 | 14,035,540.00 |
| 其他应收款 | 850,786,236.00 | 2,799,078,947.00 | 2,046,108,015.00 | 2,429,029,711.00 |
| 存货 | 414,125,668.00 | 328,613,728.00 | 418,148,288.00 | 231,047,446.00 |
| 一年内到期的非流动资产 | 9,138,600.00 | - | - | - |
| 其他流动资产 | 1,012,012.00 | 131,739.00 | 2,273,627.00 | 4,260,758.00 |
| 流动资产合计 | 17,979,141,315.00 | 17,518,329,848.00 | 17,209,834,147.00 | 17,867,645,295.00 |
| 非流动资产: | | | | |
| 可供出售金融资产 | 74,108,967.00 | 36,800,570.00 | 22,175,136.00 | 32,934,720.00 |
| 持有至到期投资 | - | - | - | - |
| 长期应收款 | 63,970,200.00 | 70,278,300.00 | 82,316,040.00 | - |
| 长期股权投资 | 720,648,804.00 | 664,242,578.00 | 577,749,871.00 | 343,066,207.00 |
| 投资性房地产 | 369,222,438.00 | 376,970,439.00 | 394,722,440.00 | 218,845,362.00 |
| 固定资产 | 13,721,600,848.00 | 15,211,398,239.00 | 14,921,981,655.00 | 16,505,759,403.00 |
| 在建工程 | 2,500,625,830.00 | 915,715,591.00 | 898,566,648.00 | 359,733,496.00 |
| 工程物资 | - | - | - | - |
| 固定资产清理 | 10,541,049.00 | - | - | -8,706,922.00 |
| 生产性生物资产 | - | - | - | - |
| 无形资产 | 301,053,629.00 | 12,561,566.00 | 7,182,552.00 | 8,152,827.00 |
| 开发支出 | - | - | - | - |
| 商誉 | - | - | - | - |
| 长期待摊费用 | 271,699.00 | 483,460.00 | 1,193,375.00 | 2,955,292.00 |
| 递延所得税资产 | 209,658,508.00 | 232,341,793.00 | 297,850,286.00 | 397,131,977.00 |
| 其他非流动资产 | 7,439,473.00 | 7,567,321.00 | 6,102,948.00 | 6,739,632.00 |
| 非流动资产合计 | 17,979,141,315.00 | 17,518,329,848.00 | 17,209,834,147.00 | 17,867,645,295.00 |
| 资产总计 | 29,791,674,612.00 | 26,061,274,334.00 | 24,271,982,266.00 | 25,048,763,713.00 |

二、扩大后本集团的备考合并财务报表

| 项目 | 单位:人民币千元 | | | |
|-------------|-------------------|-------------------|-------------------|-------------------|
| | 2007年1-6月 | 2006年度 | 2005年度 | 2004年度 |
| 流动资产: | | | | |
| 货币资金 | 11,038,744,800.5 | | | |
| 交易性金融资产 | - | 2,864,858.44 | | |
| 衍生金融资产 | - | - | - | - |
| 应收账款 | 1,888,277,022.00 | 614,321,827.92 | 285,873,272.00 | 433,216,546.00 |
| 应收票据 | 971,000.00 | 1,873,899.00 | 1,122,800.00 | 2,373,053.00 |
| 应收股利 | 569,254,204.00 | 565,167,188.00 | 364,809,404.00 | 954,821,721.00 |
| 预付账款 | 1,165,290,673.00 | 1,008,592,034.00 | 1,666,111,906.00 | 925,694,687.00 |
| 应收利息 | 976,974.00 | 584,689.00 | 457,822.00 | 8,277.00 |
| 应收股利 | 255,804.00 | 255,804.00 | 255,804.00 | 14,035,540.00 |
| 其他应收款 | 850,786,236.00 | 2,799,078,947.00 | 2,046,108,015.00 | 2,429,029,711.00 |
| 存货 | 414,125,668.00 | 328,613,728.00 | 418,148,288.00 | 231,047,446.00 |
| 一年内到期的非流动资产 | 9,138,600.00 | - | - | - |
| 其他流动资产 | 1,012,012.00 | 131,739.00 | 2,273,627.00 | 4,260,758.00 |
| 流动资产合计 | 17,979,141,315.00 | 17,518,329,848.00 | 17,209,834,147.00 | 17,867,645,295.00 |
| 非流动资产: | | | | |
| 可供出售金融资产 | 74,108,967.00 | 36,800,570.00 | 22,175,136.00 | 32,934,720.00 |
| 持有至到期投资 | - | - | - | - |
| 长期应收款 | 63,970,200.00 | 70,278,300.00 | 82,316,040.00 | - |
| 长期股权投资 | 720,648,804.00 | 664,242,578.00 | 577,749,871.00 | 343,066,207.00 |
| 投资性房地产 | 369,222,438.00 | 376,970,439.00 | 394,722,440.00 | 218,845,362.00 |
| 固定资产 | 13,721,600,848.00 | 15,211,398,239.00 | 14,921,981,655.00 | 16,505,759,403.00 |
| 在建工程 | 2,500,625,830.00 | 915,715,591.00 | 898,566,648.00 | 359,733,496.00 |
| 工程物资 | - | - | - | - |
| 固定资产清理 | 10,541,049.00 | - | - | -8,706,922.00 |
| 生产性生物资产 | - | - | - | - |
| 无形资产 | 301,053,629.00 | 12,561,566.00 | 7,182,552.00 | 8,152,827.00 |
| 开发支出 | - | - | - | - |
| 商誉 | - | - | | |