

云南铝业股份有限公司增发招股意向书摘要

(上接封十四版)

项目	2007年12月31日		2006年12月31日		2004年12月31日	
	合并数	母公司	合并数	母公司	合并数	母公司
流动资产:						
货币资金	415,200,000.00	240,200,000.00	557,200,000.00	461,200,000.00	580,200,000.00	
应收账款	220,000,000.00	220,000,000.00	290,000,000.00	360,000,000.00	180,000,000.00	
预付款项	278,412,272.44	232,904,966.97	394,728,530.69	355,417,571.91	147,946,802.57	
应收帐款	73,385,477.96	66,735,430.40	98,208,980.07	89,440,017.16	16,359,357.46	
预付工资	38,742,988.80	5,288,926.56	37,142,036.54	33,687,910.69	32,813,862.70	
预付福利费	7,246,688.65	5,410,333.88	10,156,598.32	9,705,189.87	10,320,640.46	
应收利息	53,856,122.42	47,246,272.14	37,288,211.98	44,328,529.13	51,296,107.91	
其他应收款	2,246,688.65	42,637.11	1,300,067.41	1,300,067.41	1,800,404.44	
其他流动资产	103,694,779.26	128,265,181.39	30,401,669.83	29,038,703.34	36,575,569.93	
流动资产合计	1,527,443,944.34	4,702,073,944.34	4,106,728,211.98	3,938,646,211.98	5,288,941,133.00	
一年内到期的长期负债	70,000,000.00	70,000,000.00	-	-	50,000,000.00	
其他流动负债	600,000,000.00	600,000,000.00	-	-	-	
流动资产合计	1,866,860,818.52	1,603,864,868.27	1,368,562,196.65	1,227,056,635.72	1,111,761,688.67	
长期资产:						
长期股权投资	1,436,840,000.00	1,436,840,000.00	1,519,228,123.00	1,466,840,000.00	1,336,840,000.00	
长期应收款	247,141,702.00	-	-	-	-	
专项应付款	17,891,334.00	17,811,334.00	21,540,004.00	21,540,004.00	40,499,389.97	
长期资产合计	1,701,872,036.00	1,454,651,334.00	1,540,768,127.00	1,488,380,004.00	1,377,349,389.97	
负债合计	3,567,727,854.52	3,059,516,192.27	2,909,270,303.65	2,715,436,639.72	2,489,011,068.64	
少数股东权益	146,336,528.00	-	52,777,872.00	-	-	
所有者权益:						
股本	546,000,000.00	546,000,000.00	546,000,000.00	546,000,000.00	546,000,000.00	
资本公积	774,931,451.68	774,931,451.68	772,591,451.68	772,591,451.68	772,591,451.68	
盈余公积	242,872,297.99	241,404,721.03	209,750,516.02	209,750,516.02	175,445,515.77	
未分配利润	286,477,694.34	287,945,210.00	44,529,233.34	44,529,233.34	37,673,269.66	
所有者权益合计	1,701,872,036.00	1,454,651,334.00	1,540,768,127.00	1,488,380,004.00	1,377,349,389.97	
负债和所有者权益总计	5,464,341,796.52	4,908,777,527.28	4,409,318,233.22	4,356,666,196.64	4,155,906,468.61	

2. 简要利润表

项目	2006年度		2005年度		2004年度	
	合并数	母公司	合并数	母公司	合并数	母公司
一、主营业务收入	6,726,112,640.37	5,222,948,949.88	4,532,126,096.42	4,300,615,217.76	2,310,634,820.92	
主营业务收入成本	5,876,072,366.52	4,543,289,635.72	4,078,663,096.48	3,942,430,697.69	1,979,746,380.20	
主营业务利润	24,261,912.11	23,380,271.87	24,706,948.00	24,706,948.00	2,607,590.69	
二、主营业务利润	826,777,771.74	666,188,942.29	429,766,651.94	423,478,572.07	328,210,850.22	
加:其他业务利润	-538,630.16	9,889,188.22	3,264,324.59	2,159,321.63	32,263,311.25	
减:营业费用	101,220,918.37	79,900,303.74	78,469,616.54	76,262,893.73	43,879,256.32	
管理费用	158,413,260.64	137,470,381.88	126,439,516.01	114,184,997.00	91,994,591.29	
财务费用	149,787,184.14	121,189,602.99	81,901,576.26	80,282,620.00	41,740,000.04	
三、净利润	415,877,762.63	327,627,851.00	159,300,688.70	154,907,887.07	182,880,196.91	
加:投资收益	4,136,763.85	36,368,260.66	7,911,439.52	7,968,630.87	61,538,941.71	
营业外收入	7,532,710.88	7,532,710.88	344,807.00	344,807.00	1,158,886.65	
减:营业外支出	2,269,622.90	2,162,421.67	900,494.96	900,494.96	23,447,546.15	
四、利润总额	426,182,634.46	389,366,387.17	166,586,430.26	162,256,337.88	222,100,489.03	
减:所得税	54,716,400.88	52,443,550.08	25,272,236.45	25,178,655.72	33,156,466.69	
少数股东权益	57,667,966.28	-	137,872.76	-	-	
五、净利润	312,798,267.30	316,922,847.09	141,186,263.05	137,077,682.16	188,945,012.34	

3. 简要现金流量表

项目	2006年度		2005年度		2004年度	
	合并数	母公司	合并数	母公司	合并数	母公司
一、经营活动产生的现金流量:						
销售商品、提供劳务收到的现金	7,547,711,000.00	6,097,754,180.12	4,891,727,724.75	4,782,761,220.28	2,318,066,585.91	
收到的税费返还	11,800,857.41	11,800,857.41	279,597.00	279,597.00	13,020,941.56	
收到其他与投资活动有关的现金	6,036,066.59	4,233,587.66	3,471,663.00	3,089,123.88	17,579,487.30	
现金流入小计	7,565,547,923.99	6,113,788,625.19	4,895,478,984.75	4,786,351,241.16	2,348,667,014.77	
购买商品、接受劳务支付的现金	6,321,937,387.17	5,129,396,611.33	3,907,963,537.89	3,812,376,785.29	2,050,711,022.71	
支付给职工以及为职工支付的现金	221,257,289.17	211,279,221.99	184,228,084.03	181,944,928.15	148,058,588.62	
支付的各项税费	329,221,400.23	249,475,647.74	381,622,532.76	381,622,703.96	126,594,167.74	
支付其他与投资活动有关的现金	54,158,628.05	48,111,262.22	45,679,888.64	44,211,341.47	52,386,700.72	
现金流出小计	6,946,596,128.71	6,139,894,302.66	4,495,421,884.22	4,398,886,846.67	2,377,337,479.78	
经营活动产生的现金流量净额	598,617,928.69	514,022,501.32	386,637,100.53	389,174,696.39	-27,822,712.00	
二、投资活动产生的现金流量:						
收回投资收到的现金	-	-	-	-	-	
取得投资收益收到的现金	40,500,000.00	40,500,000.00	78,730.00	78,730.00	547,291.71	
处置固定资产、无形资产和其他长期资产收回的现金	-65,450.00	-6,450.00	542,050.00	542,050.00	488,822.76	
收到其他与投资活动有关的现金	30,327,242.33	-	-	-	-	
现金流入小计	30,340,232.33	3,000.00	618,730.00	618,730.00	-81,610.00	
购建固定资产、无形资产和其他长期资产支付的现金	163,892,522.51	112,331,214.40	164,720,314.74	143,250,023.05	439,363,747.85	
支付其他与投资活动有关的现金	53,900,000.00	53,900,000.00	65,000,000.00	77,770,300.00	5,000,000.00	
现金流出小计	217,792,522.51	166,231,214.40	229,720,314.74	221,020,303.05	444,363,747.85	
投资活动产生的现金流量净额	-187,452,290.18	-166,228,162.40	-229,010,574.74	-220,401,673.22	-444,614,763.90	
三、筹资活动产生的现金流量:						
吸收投资收到的现金	-	-	40,000,000.00	-	-	
借款收到的现金	1,748,340,000.00	1,598,340,000.00	1,153,300,000.00	1,001,000,000.00	917,040,000.00	
收到其他与筹资活动有关的现金	38,36,134.69	9,38,134.69	5,18,174.11	5,18,555.00	10,522,461.72	
现金流入小计	1,786,686,134.69	1,597,686,134.69	1,158,478,174.11	1,006,188,555.00	927,562,461.72	
偿还债务支付的现金	1,371,000,000.00	1,171,000,000.00	1,200,900,000.00	1,130,000,000.00	290,000,000.00	
分配股利、利润或偿付利息支付的现金	266,948,048.34	225,414,361.06	297,979,789.83	264,400,471.13	189,833,463.66	
支付其他与筹资活动有关的现金	3,816,483.31	3,816,483.31	796,363.41	796,363.41	2,823,083.07	
现金流出小计	1,641,762,531.69	1,400,235,244.34	1,500,676,153.04	1,396,586,834.54	482,656,536.73	
筹资活动产生的现金流量净额	144,923,593.00	197,450,890.35	654,202,021.07	609,601,720.46	444,905,924.99	
汇率变动对现金及现金等价物的影响	500,200,966.22	526,200,628.22	-99,254,088.62	-133,265,362.97	92,588,963.00	

(二)公司最近一期财务报表

资产	2007年6月30日		2006年12月31日	
	合并	母公司	合并	母公司
流动资产:				
货币资金	785,411,688.41	747,259,867.80	946,966,628.28	889,758,249.64
交易性金融资产	1,211,600.00	1,211,600.00	-	-
应收账款	2,000,000.00	142,000,000.00	1,500,000.00	91,560,000.00
预收账款	32,772,726.74	32,771,112.41	7,876,721.87	7,836,482.86
应付账款	144,680,610.86	114,020,728.59	90,632,494.74	39,589,283.71
其他应收款	29,263,682.67	35,475,814.08	38,819,394.43	36,406,276.85
存货	1,091,188,099.28	1,029,189,656.64	1,072,023,722.17	883,119,026.60
流动资产合计	2,044,155,308.96	1,945,338,786.25	2,116,927,548.29	1,917,323,464.66
非流动资产:				
长期股权投资	7,267,344.46	173,558,038.46	7,267,344.46	173,558,038.46
固定资产	3,123,334,476.34	2,619,276,938.55	3,228,520,476.15	2,709,900,282.76
在建工程	130,712,547.96	1,059,157,649.69	76,523,208.48	1,687,151,912.92
无形资产	1,166,868.78	901,805.78	4,819,881.57	978,202.57
长期待摊费用	90,541,322.82	61,033,143.39	91,579,061.38	61,160,175.93
递延所得税资产	300,310.00	26,887,266.38	36,342,461.31	27,878,266.68
其他非流动资产	30,038,796.54	30,037,663.85	30,143,781.11	30,143,781.11
非流动资产合计	31,038,322.61	2,026,118,908.07	32,861,118.89	4,488,118,908.07
资产总计	5,497,340,176.47	4,941,991,802.25	5,623,143,866.64	4,923,499,802.25

项目	2007年6月30日		2006年12月31日	
	合并	母公司	合并	母公司
流动资产:				
货币资金	546,200,000.00	220,200,000.00	415,200,000.00	240,200,000.00
交易性金融资产	-	-	-	-
应收账款	220,000,000.00	220,000,000.00	290,000,000.00	360,000,000.00
预收账款	172,934,414.65	136,889,958.48	290,302,628.39	234,811,323.21
应收帐款	30,217,681.62	18,864,187.59	73,385,477.96	66,735,430.40
预付帐项	82,743,434.98	68,822,012.02	117,007,614.71	64,388,190.03
应付工资	72,184,884.38	56,625,725.01	7,574,658.93	85,400.79
应付福利费	6,886,846.02	3,377,172.50	7,398,826.50	2,831,792.50
其他应收款	82,687,886.45	57,577,848.13	78,619,862.67	57,629,264.58
一年内到期的非流动资产	100,000,000.00	100,000,000.00	70,000,000.00	70,000,000.00
其他流动资产	586,376,833.16	586,376,833.16	584,586,330.00	584,586,330.00
流动资产合计	2,068,600,082.61	1,761,762,815.14	1,812,263,566.06	1,546,138,288.81
非流动资产:				