

浙江巨化股份有限公司 2007 年度报告摘要

4.3 控股股东及实际控制人情况介绍 4.3.1 控股股东及实际控制人变更情况 4.3.2 控股股东及实际控制人具体情况介绍 4.3.3 控股股东情况 控股股东名称:巨化集团公司 法人代表:叶志翔 注册资本:96,600 万元 成立日期:1968 年 5 月 11 日 主要经营业务或管理活动:化工原料及产品,化学纤维、医药原料、中间体及成品、机电设备、金属材料、建筑材料、矿产品、包装材料、针纺织品、服装、食品、文体用品、发电电。



5.5 董事、监事和高级管理人员 5.5.1 董事、监事和高级管理人员变动及报酬情况

Table with columns: Name, Position, Gender, Birth Date, Appointment Date, Termination Date, Start Date, End Date, Shareholding Change, Change Reason, Report Period Total Salary (Ten Thousand Yuan), Is Director/Supervisor, and Is Key Personnel. Lists 13 board members and 5 supervisors.

5.6 董事会报告 5.6.1 报告期内经营情况回顾

报告期内,公司受到原材料等要素价格上涨及年初固定资产产能释放等不利因素影响,使经营成本上升,利润空间有所压缩。面对困难,公司上下按照董事会年初确定的经营方针和经营目标,坚持科学发展,积极应对,加大管理力度,产品技术和品牌优势,产品完整性和品牌优势,推进节能减排,优化产品结构,提升品牌影响力,深化品牌营销,开展技术创新,取得较好成绩,实现了既定经营目标,保证了公司健康发展。 报告期内,公司实现营业收入 520,221 万元,比上年增长 32.13%;实现利润总额 24,082 万元,比上年增长 17.53%;实现净利润 20,729 万元,比上年增长 27.16%。

Table with columns: Business Division, Revenue, Operating Costs, Operating Profit Margin (%), Revenue Growth (%) and Profit Margin Reduction (%). Lists 7 business divisions including PVC, Chloroacetic Acid, etc.

2 主营业务分地区情况

Table with columns: Region, Revenue, and Revenue Growth (%) compared to the previous year. Lists regions like Zhejiang, Jiangsu, etc.

3 主要供应商、客户情况

公司向 5 名供应商合计的采购金额为 218,066.82 万元,占年度采购总额的 50.20%,公司向 5 名客户销售金额合计为 77,863.30 万元,占年度销售总额的比例为 14.97%。

4 报告期内公司资产构成发生重大变化的说明

Table with columns: Item, Period End, Percentage of Total Assets, and Change Situation. Lists items like Fixed Assets, Short-term Loans, etc.

6 报告期内公司财务数据同比发生重大变化的说明

Table with columns: Item, Period End, Change, and Reason. Lists items like Interim Dividend, Prepaid Expenses, etc.

6.6 董事会对会计师事务所“非标准审计报告”的说明

6.7 董事会本次利润分配或资本公积金转增预案 经中天联合会计师事务所审计,2007 年度公司实现净利润 232,001,258.46 元,根据《公司章程》,提取 10%法定公积金 23,200,125.85 元,本年度可供股东分配的利润为 208,873,132.61 元;加上以前年度未分配利润 259,396,969.09 元,共计可供股东分配的利润为 468,270,091.70 元。

6. 报告期内公司现金流量构成情况说明

Table with columns: Item, 2007 Year, 2006 Year. Lists Cash Flow from Operations, Investing, and Financing activities.

(1) 公司经营活动的现金流入、流出同比增加主要是报告生产规模扩大,主营业务收入及成本增加。(2) 投资活动现金减少,主要是长短期投资部分收回;现金流出增加主要是报告期固定资产投资减少。(3) 筹资活动现金流入增加主要是报告期内借款增加,现金流出增加为报告期内偿还银行借款。

Table with columns: Company Name, Business Nature, Business Scope, Total Assets (Ten Thousand Yuan), Net Assets (Ten Thousand Yuan), and Profit (Ten Thousand Yuan). Lists various subsidiaries like Zhejiang Juhua Chemical Industry Co., Ltd., etc.

来源于单个控股子公司的净利润对公司净利润的影响达到 10%以上的说明: 浙江衢州巨化化工有限公司 2007 年主营业务收入 82,986.50 万元,主营业务利润 6,339.49 万元,净利润 6,676.74 万元。根据公司《信息披露管理制度》和《对外投资者关系管理办法》(CPC 生产淘汰项目合同),该公司属 CPC 项目 P11/P22 可获得多笔基金补贴。本期该公司将累计收到的多笔基金补贴 58,940,066.54 元列入“营业外收入”。

(三) 公司技术创新、节能环保情况 报告期内,公司坚持以科学发展观为指导,走新型工业化道路,大力推进技术创新和节能减排,积极发展循环经济,促进了公司生产、经营、管理、效益的全面提升。

1. 行业发展的趋势及面临的竞争格局 随着经济结构的调整,石化行业的发展将更趋在意的增长,中国经济的持续快速增长,带动了国内化工行业的快速发展。由于石化行业产能过剩,公司产品供大于求的局面。

2. 发展规划及未来发展的展望 (一) 行业发展的趋势及面临的竞争格局 随着经济结构的调整,石化行业的发展将更趋在意的增长,中国经济的持续快速增长,带动了国内化工行业的快速发展。

3. 主要供应商、客户情况 公司向 5 名供应商合计的采购金额为 218,066.82 万元,占年度采购总额的 50.20%,公司向 5 名客户销售金额合计为 77,863.30 万元,占年度销售总额的比例为 14.97%。

4. 报告期内公司资产构成发生重大变化的说明 报告期内,公司资产构成发生重大变化的主要项目为:货币资金、应收账款、预付款项、其他应收款、固定资产、在建工程、无形资产、长期股权投资、短期借款、应付账款、应付职工薪酬、应交税费、递延所得税负债、所有者权益合计。

5. 董事、监事和高级管理人员变动及报酬情况 报告期内,公司董事会、监事会、高级管理人员均保持稳定,无变动情况。

6. 董事会报告 6.1 报告期内经营情况回顾 报告期内,公司受到原材料等要素价格上涨及年初固定资产产能释放等不利因素影响,使经营成本上升,利润空间有所压缩。

6.2 主营业务分地区情况 公司向 5 名供应商合计的采购金额为 218,066.82 万元,占年度采购总额的 50.20%,公司向 5 名客户销售金额合计为 77,863.30 万元,占年度销售总额的比例为 14.97%。

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6.7 董事会本次利润分配或资本公积金转增预案 经中天联合会计师事务所审计,2007 年度公司实现净利润 232,001,258.46 元,根据《公司章程》,提取 10%法定公积金 23,200,125.85 元,本年度可供股东分配的利润为 208,873,132.61 元;加上以前年度未分配利润 259,396,969.09 元,共计可供股东分配的利润为 468,270,091.70 元。

6.8 其他重要事项 6.8.1 报告期内,公司资产构成发生重大变化的主要项目为:货币资金、应收账款、预付款项、其他应收款、固定资产、在建工程、无形资产、长期股权投资、短期借款、应付账款、应付职工薪酬、应交税费、递延所得税负债、所有者权益合计。

Table with columns: Transaction Party, Acquisition Method, Purchase Date, Acquisition Price, Self-purchase since start of year, and Whether related assets are fully disclosed. Lists transactions with Ningbo Xinyuan Chemical and Hangzhou Kangke Technology.

Table with columns: Guarantee Object, Issuance Date, Guarantee Amount, Guarantee Type, Guarantee Term, Whether disclosed, and Whether related party guarantee. Lists various bank and financial institution guarantees.

Table with columns: Party Name, Transaction Amount, and Ratio. Lists transactions with related parties like Juhua Group Company and various subsidiaries.

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Table with columns: Item, Period End, and Change. Lists items like Production of biological assets, Gas assets, Intangible assets, etc.

Table with columns: Item, Period End, and Change. Lists items like Long-term prepayments, Deferred income taxes, etc.

Table with columns: Item, Period End, and Change. Lists items like Prepaid expenses, Available for sale financial assets, etc.

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