

Disclosure

紫金矿业集团股份有限公司 2008年半年度报告摘要

§1 重要提示

1.1 本公司董事、监事及其董事、监事、高级管理人员保证本报告所载资料不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性负个别及连带责任。
1.2 本公司董事黄晓东先生、独立董事非执行董事陈毓川先生因公未能出席本次董事会；黄晓东先生委托董事郑来川先生代为表决；陈毓川先生委托独立董事苏聪福先生代为表决。

§2 公司基本情况

Table with 2 columns: Item (e.g., 股票简称, 股票代码) and Value (e.g., 紫金矿业, 601899/2899).

Table with 2 columns: Item (e.g., 2.2 主要财务数据和指标) and Value (e.g., 本报告期末, 上年期末).

Table with 2 columns: Item (e.g., 总资产, 所有者权益) and Value (e.g., 26,588,780,228, 16,962,023,906).

Table with 2 columns: Item (e.g., 经营活动产生的现金流量净额) and Value (e.g., 1,813,764,228).

Table with 2 columns: Item (e.g., 非经常性损益项目) and Value (e.g., -2,451,027).

Table with 2 columns: Item (e.g., 净资产收益率) and Value (e.g., 10.27).

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Table with 2 columns: Item (e.g., 募集资金总额) and Value (e.g., 960,696,072).

截至2008年6月30日，本公司已按照募集资金使用项目进度投入26.29亿元，其中23.6亿元为A股发行前通过自筹资金投入。有关该部分资金置换已经本公司董事会审议通过，并已于2008年6月24日履行了信息披露义务。

根据本公司招股说明书承诺：“若本次发行募集资金运用于上述项目仍有剩余，将用于补充公司流动资金。若本次发行募集资金不能满足上述项目所需资金，缺口部分由公司自筹资金解决。”

尚未使用募集资金450,035.5万元，存放于公司的募集资金使用专户。另有利息收入385.98万元。

6.2 收购、出售资产及资产重组
6.2.1 收购资产
6.2.2 出售资产

Table with 2 columns: Item (e.g., 交易对方) and Value (e.g., 2,397,146).

Table with 2 columns: Item (e.g., 交易对方) and Value (e.g., 1,430,000.00).

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Table with 2 columns: Item (e.g., 流动资产) and Value (e.g., 7,201,474,763.00).

Table with 2 columns: Item (e.g., 非流动资产) and Value (e.g., 301,619,986.23).

Table with 2 columns: Item (e.g., 可供出售金融资产) and Value (e.g., 301,619,986.23).

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Table with 2 columns: Item (e.g., 经营活动产生的现金流量) and Value (e.g., 8,473,219,397.07).

Table with 2 columns: Item (e.g., 投资活动产生的现金流量) and Value (e.g., 147,650,362.5).

Table with 2 columns: Item (e.g., 筹资活动产生的现金流量) and Value (e.g., 1,963,576,723.22).

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紫金矿业集团股份有限公司 三届十次董事会决议公告
本公司及监事会全体成员保证公告内容的真实、准确和完整，没有虚假记载、误导性陈述或者重大遗漏。
紫金矿业集团股份有限公司三届十次董事会于2008年7月28日在厦门紫金大厦10楼会议室召开，会议出席董事11名，实际出席董事9名。董事陈毓东在会后出席，委托董事郑来川先生行使表决权。

紫金矿业集团股份有限公司 三届五次监事会决议公告
本公司及监事会全体成员保证公告内容的真实、准确和完整，没有虚假记载、误导性陈述或者重大遗漏。
紫金矿业集团股份有限公司三届五次监事会于2008年7月28日在厦门紫金大厦10楼会议室召开，会议出席监事5名，实际出席监事3名。监事蓝立英、张育国出席，两人均委托郑来川先生出席并行使表决权。